

# CHINA HEALTHCARE LIMITED

(Registration No. 200202500K)  
(Incorporated in the Republic of Singapore)

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## PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE – NOTICE OF BOOKS CLOSURE DATE

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China Healthcare Limited (the “**Company**”) refers to the announcement dated 17 December 2007 (“**Announcement**”) relating to, *inter alia*, the Rights Issue.

Unless otherwise defined, all terms used herein bear the same meaning as in the Announcement.

**NOTICE IS HEREBY GIVEN** that the Register of Members and Share Transfer Books of the Company will be closed at 5.00 p.m. on 14 February 2008 (the “**Books Closure Date**”) for the purpose of determining the provisional allotments of Rights Shares to Shareholders whose registered addresses with the Company or the Central Depository (Pte) Limited (“**CDP**”), as the case may be, are in Singapore as at the Books Closure Date or who have, at least five (5) Market Days (a “**Market Day**” being a day on which the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) is open for trading in securities) prior to the Books Closure Date, provided to the Company or CDP, as the case may be, addresses in Singapore for the service of notices and documents (the “**Entitled Shareholders**”), their provisional allotments of Rights Shares under the Rights Issue.

In order to avoid any violation of the relevant legislation applicable in countries other than Singapore, the Rights Shares will not be offered to Shareholders with registered addresses outside Singapore as at the Books Closure Date and who have not, at least five (5) Market Days prior to the Books Closure Date, provided to the Company or CDP, as the case may be, addresses in Singapore for the service of notices and documents (“**Foreign Shareholders**”).

Entitled Shareholders (being depositors) (“**Entitled Depositors**”) whose securities accounts with CDP are credited with Shares as at 5.00 p.m. on the Books Closure Date will be provisionally allotted the Rights Shares under the Rights Issue on the basis of the number of Shares in the Company standing to the credit of their securities account with CDP as at 5.00 p.m. on the Books Closure Date.

Foreign Shareholders (being depositors) may provide CDP at 4 Shenton Way #02-01 SGX Centre 2, Singapore 068807, with an address in Singapore for the service of notices and documents at least five (5) Market Days prior to the Books Closure Date.

Entitled Shareholders (being scripholders) (“**Entitled Scripholders**”) whose names appear in the Register of Members of the Company as at 5.00 p.m. on the Books Closure Date, will be provisionally allotted the Rights Shares under the Rights Issue on the basis of the number of Shares held by them as stated in the Register of Members of the Company as at 5.00 p.m. on the Books Closure Date.

Foreign Shareholders (being scripholders) may provide the Company’s Share Registrar, M & C Services Private Limited, 138 Robinson Road #17-00 The Corporate Office, Singapore 068906, with an address in Singapore for the service of notices and documents at least five (5) Market Days prior to the Books Closure Date.

Duly completed and stamped transfers (in respect of Shares not registered in the name of CDP), together with all relevant documents of title received by the Company’s Share Registrar, M & C Services Private Limited, 138 Robinson Road #17-00 The Corporate Office, Singapore 068906 up to 5.00 p.m. on the Books Closure Date will be registered to determine the Entitled

Scripholders' provisional Rights Shares entitlements under the Rights Issue.

Entitled Shareholders as at 5.00 p.m. on the Books Closure Date will be entitled to the provisional allotments of Rights Shares under the Rights Issue respectively.

By Order of the Board

Ong Chu Poh  
Group Chairman & CEO  
China Healthcare Limited

Singapore, 28 January 2008