

# VOLUNTARY CONDITIONAL CASH PARTIAL OFFER

by

## **ANZ SINGAPORE LIMITED**

*(Company Registration No. 198602937W)  
(Incorporated in the Republic of Singapore)*

for and on behalf of

## **SINOCHEM INTERNATIONAL (OVERSEAS) PTE. LTD.**

*(Company Registration No. 200305994Z)  
(Incorporated in the Republic of Singapore)*

To acquire **51%** of the issued and paid-up shares of

## **GMG GLOBAL LIMITED**

*(Company Registration No. 199904244E)  
(Incorporated in the Republic of Singapore)*

### **1. INTRODUCTION**

ANZ Singapore Limited ("**ANZ**") refers to the offer document dated 25 July 2008 ("**Offer Document**") as despatched to Shareholders. All capitalised terms used and not defined herein shall have the same meanings given to them in the Offer Document.

### **2. NOTICE OF CLOSING DATE**

**ANZ wishes to announce, for and on behalf of the Offeror, that the Offer shall close at 5:30 p.m. on Monday, 25 August 2008, and will not be extended beyond the aforesaid date. Any acceptance received thereafter will be rejected.**

### **3. RESPONSIBILITY STATEMENT**

The directors of the Offeror (including any who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and that no material facts have been omitted from this Announcement, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the directors of the Offeror has been to ensure, through reasonable enquiries, that such information is accurately and correctly extracted from such sources or, as the case may be, accurately reflected or reproduced in this Announcement.

Issued by  
**ANZ SINGAPORE LIMITED**

For and on behalf of  
**SINOCHEM INTERNATIONAL (OVERSEAS) PTE. LTD.**  
29 July 2008

Any enquiries relating to this Announcement or the Partial Offer should be directed to:

**ANZ Singapore Limited**

Bill Foo, Managing Director

Glenn Porritt, Executive Director & Head of Asia

Loy H Chia, Director

Address: 1 Raffles Place, #32-00 OUB Centre, Singapore 048616

Tel: (65) 6539 6180