

Unaudited Financial Statements And Dividend Announcement

PART I - INFORMATION REQUIRED FOR ANNOUNCEMENTS OF QUARTERLY (Q1, Q2 & Q3), HALF-YEAR AND FULL YEAR RESULTS

1(a) An income statement (for the group) together with a comparative statement for the corresponding period of the immediately preceding financial year

	Group			Group		
	Third Quarter Ended 31 Mar 08	Third Quarter Ended 31 Mar 07	Change %	Nine Months Ended 31 Mar 08	Nine Months Ended 31 Mar 07	Change %
		RESTATED			RESTATED	
	S\$'000	S\$'000		S\$'000	S\$'000	
Revenue	61,368	54,843	12%	163,620	135,200	21%
Cost of Sales	(31,804)	(28,566)	11%	(80,496)	(66,541)	21%
Gross Profit	29,564	26,277	13%	83,124	68,659	21%
Other operating income	1,391	292	376%	1,846	3,194	-42%
Distribution and Selling expenses	(19,040)	(15,626)	22%	(51,542)	(40,842)	26%
Administrative expenses	(4,756)	(4,778)	-	(16,256)	(14,809)	10%
Other operating expenses	(4)	235	-102%	(55)	(123)	-55%
Operating Profit	7,155	6,400	12%	17,117	16,079	6%
Foreign exchange gain/(loss)	(524)	27	N.M.	(1,821)	(545)	234%
Interest income	30	43	-30%	125	226	-45%
Interest expenses	(273)	(207)	32%	(819)	(614)	33%
Impairment of Fixed Assets	(2,923)	-	N.M.	(2,923)	-	N.M.
Impairment of Goodwill	-	-	N.M.	-	(624)	-100%
Share of associated company's losses	-	(2)	-100%	-	(2)	-100%
Profit from continuing operations before tax	3,465	6,261	-45%	11,679	14,520	-20%
Taxation	(1,217)	(841)	45%	(3,241)	(2,705)	20%
Profit from continuing operations after tax	2,248	5,420	-59%	8,438	11,815	-29%
Loss from discontinued operations	(953)	(284)	236%	(831)	(810)	3%
Profit for the period	1,295	5,136	-75%	7,607	11,005	-31%
Attributable to:						
Equity holders of the company	1,307	5,136	-75%	7,595	11,010	-31%
Minority Interests	(12)	-	N.M.	12	(5)	-340%
	1,295	5,136	-75%	7,607	11,005	-31%

***RESTATED** – the quarter and year to date results have been restated due to the revaluation gain transferred to Retained Profits b/fwd as required under Singapore FRS 40 on Investment Properties and the end of the Administration of YourHealth Group Pty Ltd and its subsidiaries.

Notes:

- (i) Operating profit is arrived at after crediting/ (charging) the following:

	Group		Group	
	Third Quarter Ended 31 Mar 08 S\$'000	Third Quarter Ended 31 Mar 07 S\$'000	Nine Months Ended 31 Mar 08 S\$'000	Nine Months Ended 31 Mar 07 S\$'000
Depreciation of property, plant and equipment	1,755	1,288	5,101	3,344
Gain on disposal of property available for sale	-	-	25	-
Gain/(loss) on disposal of property, plant and equipment	-	155	28	1,338
Gain on disposal of investment property	18	-	18	318
Gain on end of Administration of a subsidiary	1,596	-	1,596	-
Property, plant and equipment written off	-	-	(29)	(7)
Gain on disposal of Elixir business	-	-	-	1,406
Provision for Stock Obsolescence	-	-	(280)	(46)

- (ii) Other operating income – included in FY2008 other operating income was exceptional gain (S\$1.6m) arising from the completion of the Administration of YourHealth Group and its' subsidiaries in Australia. Included in FY2007 other operating income were exceptional gains from sale of properties in Hong Kong (S\$1.3m) and on disposal of Elixir's business (S\$1.4m) in USA.
- (iii) The increase in 'Distribution and selling expenses' was due to higher rental incurred for the 3 new retail and 2 clinic outlets opened during the quarter ending 31st Mar 08, escalating rental cost on existing outlets upon renewal and higher manpower cost for our network of 142 retail outlets and 18 clinics.
- (iv) The increase in 'Administrative expenses' was due to higher depreciation and manpower cost to support the growing business, and several initiatives undertaken by corporate office to enhance its corporate image for the 9 months ending 31st Mar 2008..
- (v) The group tax rate was higher than the amount determined by applying the statutory rate of income tax to the operating profit mainly due to the following:
- (a) Losses of local and foreign subsidiaries could not be offset against profit within the group companies; and
 - (b) Higher tax rate in certain foreign subsidiaries.
- (vi) 'N.M.' – Not Meaningful

1(b)(i) A balance sheet (for the issuer and group), together with a comparative statement as at the end of the immediately preceding financial year

	Group		Company	
	31 Mar 2008	30 Jun 2007	31 Mar 2008	30 Jun 2007
	S\$'000	S\$'000	S\$'000	S\$'000
Non-current assets				
Property, plant & equipment	57,813	60,496	459	549
Investment Properties	8,061	8,437	-	-
Subsidiary companies	-	-	21,180	21,180
Associated Company	-	-	15	15
Long term investments	3,898	3,900	-	-
Goodwill	27	27	-	-
Deferred Tax	22	-	-	-
Amount due from subsidiaries	-	-	15,427	15,427
	69,821	72,860	37,081	37,171
Current assets				
Inventories	48,318	38,931	-	-
Trade & other receivables	23,368	21,542	372	714
Property held for sale	-	554	-	-
Amount due from subsidiaries	-	-	34,159	32,889
Amount due from associated company	12	41	-	41
Fixed bank deposits	1,716	2,711	-	-
Cash and bank balances	13,615	12,789	994	550
	87,029	76,568	35,525	34,194
Current Liabilities				
Bank overdraft	-	41	-	-
Trade and other payables	31,041	26,299	2,219	2,160
Amount due to subsidiary	-	-	1,439	1,565
Hire purchase creditors	124	144	75	75
Amounts due to bankers	30,530	21,097	28,430	20,997
Provision for tax	1,185	2,709	18	18
	62,880	50,290	32,181	24,815
Net current assets	24,149	26,278	3,344	9,379
Long-term liabilities				
Bank loan, secured	3,500	4,000	3,500	4,000
Loans from minority shareholders of subsidiary company	125	59	-	-
Provision for long service	74	82	-	-
Hire purchase creditors	278	415	248	291
Deferred taxation	3,112	3,361	18	18
	7,089	7,917	3,766	4,309
Net assets	86,881	91,221	36,659	42,241
Equity attributable to equity holders of the company				
Share capital	34,931	34,919	34,931	34,919
Reserves	51,802	56,156	1,728	7,322
	86,733	91,075	36,659	42,241
Minority interest	148	146	-	-
Total equity	86,881	91,221	36,659	42,241

1(b)(ii) Aggregate amount of group's borrowings and debt securities

Amount repayable in one year or less, or on demand

As at 31/03/2008		As at 30/6/2007	
Secured	Unsecured	Secured	Unsecured
S\$14,830,000	S\$15,700,000	S\$9,827,000	S\$11,270,000

Amount repayable after one year

As at 31/03/2008		As at 30/6/2007	
Secured	Unsecured	Secured	Unsecured
S\$3,500,000	-	S\$4,000,000	-

Details of any collateral

The bank borrowings are secured against Corporate guarantees from the Company and within the Group.

1(c) **A cash flow statement (for the group), together with a comparative statement for the corresponding period of the immediately preceding financial year**

	Group		Group	
	Third Quarter Ended 31 Mar 2008	Third Quarter Ended 31 Mar 2007	Nine Months Ended 31 Mar 2008	Nine Months Ended 31 Mar 2007
Cash flows from operating activities	S\$'000	S\$'000	S\$'000	S\$'000
Operating income before taxation & minority interest		Restated		Restated
- from continued operations	3,465	6,261	11,679	14,520
- from discontinued operations	(953)	(284)	(831)	(810)
Depreciation of property, plant and equipment	1,755	1,288	5,101	3,344
Gain on disposal of property, plant and equipment	-	(155)	(28)	(1,338)
Gain on disposal of Elixir Business	-	-	-	(1,406)
Gain on disposal of property available for sale	-	-	(25)	-
Gain on disposal of investment properties	(18)	-	(18)	(318)
Gain on end of Administration of a subsidiary	(1,596)	-	(1,596)	-
Impairment of Property, Plant & Equipment	2,923	-	2,923	-
Property, plant and equipment written off	-	-	29	7
Gain on disposal of interest in a subsidiary	-	-	-	(15)
Foreign currency translation realignment	(3,715)	199	(4,177)	165
Impairment of Goodwill	-	-	-	624
Interest expense	273	281	819	752
Interest income	(29)	(44)	(125)	(227)
Share-based payment	56	48	153	146
Share of associated companies' results	-	(2)	-	-
Operating income before reinvestment in working capital	2,161	7,592	13,904	15,444
Decrease/(Increase) in trade and other receivables	(102)	(1,618)	(2,766)	(1,705)
Increase in inventories	7,327	1,290	(9,512)	(7,823)
Increase in trade and other payables	(6,771)	(2,753)	7,761	9,184
Cash generated from operations	2,615	4,511	9,387	15,100
Interest received	29	44	125	227
Interest paid	(273)	(281)	(819)	(752)
Income tax paid	(1,971)	(1,059)	(4,765)	(4,753)
Net Cash provided by operating activities	400	3,215	3,928	9,822
Cash flows from investing activities				
Purchase of property, plant and equipment	(1,442)	(2,788)	(7,560)	(12,930)
Proceeds from sale of property, plant and equipment	-	4,021	55	6,024
Proceeds from sale of investment properties	324	(3,467)	324	-
Proceeds from sale of property available for sale	-	-	575	-
Proceeds from sale of IMC Business in Australia	795	-	795	-
Investment in associated company	-	-	-	(15)
Net Cash used in investing activities	(323)	(2,234)	(5,811)	(6,921)
Cash flows from financing activities				
Proceed from bank loans	(720)	(1,728)	8,933	4,887
Repayment of hire purchase creditors	74	-	(48)	(423)
Repayment of loan from minority shareholders of subsidiaries	-	(302)	-	(171)
Proceed from share options exercised	12	-	12	43
Contribution from minority shareholders of subsidiaries	(263)	-	66	-
Dividends Paid	-	-	(7,208)	(7,206)
Net cash used in financing activities	(897)	(2,030)	1,755	(2,870)
Net increase/(decrease) in Cash & Cash Equivalent	(820)	(1,049)	(128)	31
Cash and cash equivalent as at beginning of the period	16,151	17,800	15,459	16,720
Cash and cash equivalent as at end of the period	15,331	16,751	15,331	16,751

Note to Consolidated Cash Flow Statement

Cash and cash equivalents included in the consolidated statement of cash flows comprise the following balance sheet amounts:

	3rd Quarter	3rd Quarter	Nine months	Nine months
	Ended	Ended	Ended	Ended
	31-Mar-08	31-Mar-07	31-Mar-08	31-Mar-07
	S\$'000	S\$'000	S\$'000	S\$'000
Fixed bank deposits	1,716	2,383	1,716	2,383
Cash and bank balances	13,615	14,368	13,615	14,368
	15,331	16,751	15,331	16,751

1(d)(i) A statement (for the issuer and group) showing either (i) all changes in equity or (ii) changes in equity other than those arising from capitalisation issues and distributions to shareholders, together with a comparative statement for the corresponding period of the immediately preceding financial year

	Attributable to equity holders of the company							Minority Interests	Total Equity
	Share capital	Asset revaluation reserve	Capital reserve	Share option reserve	Foreign currency translation reserve	Revenue Reserve	Total		
	S\$'000	S\$'000	S\$'000	S\$'000	S\$'000	S\$'000	S\$'000	S\$'000	S\$'000
Group									
Balance as at 1 Jan 2008	34,919	7,945	453	378	(7,448)	52,696	88,943	164	89,107
Profit for the Period	-	-	-	-	-	1,307	1,307	-	1,307
Grant of Share Options	-	-	-	56	-	-	56	-	56
Share Options Exercised	12						12		12
Dividend Paid	-	-	-	-	-	-	-	-	-
Net Effect of Exchange	-	-	-	-	(3,860)	275	(3,585)	(16)	(3,601)
Balance as at 31 Mar 2008	34,931	7,945	453	434	(11,308)	54,278	86,733	148	86,881

	Share capital	Asset revaluation reserve	Share option reserve	Capital reserve	Foreign currency translation reserve	Revenue Reserve	Total		
	S\$'000	S\$'000	S\$'000	S\$'000	S\$'000	S\$'000	S\$'000	S\$'000	S\$'000
Group									
Balance as at 1 Jan 2007	34,919	5,788	194	453	(6,199)	41,349	76,504	-	76,504
Profit for the period	-	-	-	-	-	5,136	5,136	-	5,136
Dividend Paid	-	-	-	-	-	-	-	-	-
Share Options exercised	-	-	-	-	-	-	-	-	-
Grant of Share options	-	-	47	-	-	-	47	-	47
Release upon disposal of building	-	-	-	-	-	-	-	-	-
Net Effect of Exchange Differences	-	-	-	-	(545)	(2)	(547)		(547)
Balance as at 31 Mar 2007	34,919	5,788	241	453	(6,744)	46,483	81,140	-	81,140

	Attributable to equity holders of the company			Total Equity
	Share capital	Share option reserve	Revenue Reserve	
	S\$'000	S\$'000	S\$'000	S\$'000
Company				
Balance as at 1 Jan 2008	34,919	378	2,446	37,743
Loss for the period	-	-	(1,152)	(1,152)
Share options exercised	12	-	-	12
Grant of Share options	-	56	-	56
Balance as at 31 Mar 2008	34,931	434	1,294	36,659
Balance as at 1 Jan 2007	34,919	194	525	35,638
Loss for the period	-	-	361	361
Share options exercised	-	-	-	-
Grant of Share options	-	47	-	47
Balance as at 31 Mar 2007	34,919	241	886	36,046

1(d)(ii) Details of any changes in the company's share capital arising from rights issue, bonus issue, share buy-backs, exercise of share options or warrants, conversion of other issues of equity securities, issue of shares for cash or as consideration for acquisition or for any other purpose since the end of the previous period reported on. State also the number of shares that may be issued on conversion of all the outstanding convertibles as well as the number of shares held as treasury shares, if any, against the total number of issued shares excluding treasury shares of the issuer as at the end of the current financial period reported on and as at the end of the corresponding period of the immediately preceding financial year

A) Changes in share capital during the financial period

The movement in Company's share capital is as follows:

		<u>No. of shares</u>	<u>S\$</u>
1 st Jan 2008	Balance brought forward	360,378,938	34,919,045.38
7 th Jan 2008	Shares issued pursuant to the exercise of share options	56,250	11,925.00
31 st Mar 2008	Balance carried forward	<u>360,435,188</u> =====	<u>34,930,970.38</u> =====

The issued share capital of the Company, as at 31st March 2008, comprises 360,435,188 (30th June 2007 : 360,378,938) ordinary shares.

B) Share Options – Eu Yan Sang Employees Share Option Scheme

As at 31st March 2008, there were 10,116,250 unexercised share options (31st March 2007: 7,202,500).

C) Treasury shares

No treasury shares were held by the Company as at 31st March 2008 and 31st March 2007.

1(d)(iii) To show the total number of issued shares excluding treasury shares at the end of the current financial period and as at the end of the immediately preceding year.

The number of issued shares as at 31st March 2008 is 360,435,188 (30th June 2007: 360,378,938) ordinary shares.

1(d)(iv) A statement showing all sales, transfers, disposal, cancellation and/or use of treasury shares as at the end of the current financial period reported on.

Not Applicable.

2. Whether the figures have been audited, or reviewed and in accordance with which auditing standard or practice

The figures have not been audited or reviewed by the auditors.

3. Where the figures have been audited or reviewed, the auditors' report (including any qualifications or emphasis of matter)

NA

4. Whether the same accounting policies and methods of computation as in the issuer's most recently audited annual financial statements have been applied

This financial statement has been prepared based on the accounting policies and methods of computation consistent with those adopted in the most recent audited financial statement for the year ended 30 June 2007.

5. If there are any changes in the accounting policies and methods of computation, including any required by an accounting standard, what has changed, as well as the reasons for, and the effect of, the change

Not applicable.

6. Earnings per ordinary share of the group for the current financial period reported on and the corresponding period of the immediately preceding financial year, after deducting any provision for preference dividends

	Group		Group	
	Third Quarter Ended 31 Mar 08	Third Quarter Ended 31 Mar 07	Nine Months Ended 31 Mar 08	Nine Months Ended 31 Mar 07
Earnings per ordinary share of the Group based on net profit attributable to shareholders:				
(i) Based on the weighted average number of ordinary shares (cents)	0.36	1.42	2.11	3.05
(ii) On a fully diluted basis (cents)	0.35	1.41	2.08	3.02

7. Net asset value (for the issuer and group) per ordinary share based on the total number of issued shares excluding treasury shares of the issuer at the end of the (a) current financial period reported on and (b) immediately preceding financial year

	31 Mar 08	30 Jun 07
Net asset value per ordinary share based on issued share capital		
For the Group (Cents)	24.1	25.3
For the Company (Cents)	10.2	11.7

8. A review of the performance of the group, to the extent necessary for a reasonable understanding of the group's business. The review must discuss any significant factors that affected the turnover, costs, and earnings of the group for the current financial period reported on, including (where applicable) seasonal or cyclical factors. It must also discuss any material factors that affected the cash flow, working capital, assets or liabilities of the group during the current financial period reported on

Overview

For the nine months ended 31st March 2008, the Group benefited from the buoyant economies across the region. Group revenue rose 21% to S\$163.6 million as compared to 9 months ended 31st March 2007. Gross margin is stable at 50.8% despite general increase in raw material costs. Profit for the period is lower by 31% to S\$7.6 million as compared to the corresponding period in FY2007. This is mainly due to the impairment of Red White & Pure Pte Ltd's fixed assets during the period amounting to S\$2.9 million, higher exchange loss of S\$1.3m and the corresponding period's profit included gains on disposal of properties and Elixir's business amounting to S\$1.3m and \$1.4m respectively.

If the above exceptional items and the gain on completion of Administration in Yourhealth Group Pty Ltd and its subsidiaries of S\$1.6m were to be excluded then the operating profit from continuing operations for the 9 months period ended 31 March 2008 would have increased by 14% to S\$14.8 million against last year's of S\$12.9 million. Table below is to illustrate the adjustment.

	Third Quarter Ended 31 March			Nine Months Ended 31 March		
	2008	2007	Change	2008	2007	Change
	S\$'000	S\$'000		S\$'000	S\$'000	
Profit from continuing operations						
before tax	3,465	6,261	-45%	11,679	14,520	-20%
Add: (i) Impairment of RWP & goodwill	2,923	-	NM	2,923	624	368%
(ii) Exchange loss	524	(27)	NM	1,821	545	234%
Less: Gains on disposal of assets/investment	(1,596)	-	NM	(1,596)	(2,700)	-41%
Adjusted profit from continuing operations	5,316	6,234	-15%	14,827	12,989	14%

With the end of the administration and the liquidation of YourHealth Group Pty Ltd, and the restructured business at Red White & Pure Pte Ltd resulting in an impairment of its fixed assets, we do not expect any further adverse effect on our future operating profits by these two companies.

(A) Revenue

Compared to 9M FY2007, group revenue increased by 21% to S\$163.6 million in 9M FY2008. All core business activities and key markets registered strong revenue growth in 9M FY2008.

Revenue by Activities:

	Group			Group		
	Third Quarter Ended 31 March			Nine Months Ended 31 March		
	2008	2007	Change	2008	2007	Change
	S\$'000	S\$'000		S\$'000	S\$'000	
Activities						
Retail - TCM*	49,277	43,392	14%	127,137	104,913	21%
Wholesale - TCM	8,321	6,941	20%	25,491	20,138	27%
Clinic - TCM	3,510	3,666	-4%	10,230	9,195	11%
Others	260	844	-69%	762	954	-20%
	61,368	54,843	12%	163,620	135,200	21%

- *Traditional Chinese Medicine ("TCM") - comprising Chinese Proprietary Medicine ("CPM"), Health Foods and Medicinal Herbs*

Retail-TCM revenue was higher due to Lunar New Year sales at existing retail outlets and contributions from 17 (net) new outlets opened during the nine months under review. Retail activities were buoyant at the outlets, due to improving consumer sentiment. The Group's flagship products such as Bottled Bird's Nest, Bo Ying Compound and Bak Foong Pills continued to deliver strong contributions.

Wholesale-TCM revenue spearheaded growth, rising 27% to S\$25.5 million for the 9 months ended 31st March 2008. The increase was due to high demand from our wholesale customers. Based on the respective countries' currencies, the Wholesale-TCM segment actually showed growth ranging from 15% to 45%. However, due to exchange translation into the reporting currency, the growth rate was lower.

Revenue from Clinics increased by 11% to S\$10.2 million for the nine months ended 31st March 2008. The Australian clinics business had not been consolidated as the Administration process was recently completed with the business being sold and all the companies under the YourHealth Group Pty Ltd are in the process of being liquidated by the Administrator.

Revenue under Others was mainly contributed by rental income and sales revenue from Red White & Pure Pte Ltd.

Turnover by Geographical Locations

Core Countries		Group			Group		
		Third Quarter Ended			9 Months Ended		
		31-Mar			31-Mar		
		2008	2007	Change	2008	2007	Change
	'000	'000		'000	'000		
Hong Kong	SGD	24,584	23,302	6%	74,244	63,651	17%
	HKD	135,640	118,169	15%	396,320	318,080	25%
Singapore	SGD	16,338	15,027	9%	46,687	39,005	20%
Malaysia	SGD	20,379	16,514	23%	42,448	32,544	30%
	RM	46,504	37,885	23%	96,986	75,121	29%
Others		67	-	N.M.	241	-	N.M.
Total		61,368	54,843	12%	163,620	135,200	21%

Group turnover rose by 21% to S\$163.6 million in 9M FY2008. Growth was broad-based, registering across the three geographical markets. Malaysia operations spearheaded growth with turnover rising 30% to S\$42.4 million.

Both Singapore and Hong Kong turnover grew by 20% and 17% respectively. In absolute terms, Hong Kong outperformed all the other markets with turnover increasing by S\$10.6 million.

(B) 9M FY2008 Retail Outlets & Clinics

Countries	Retail Outlets		TCM Clinics		Specialist TCM Clinics		IMC	
	Added / (Closed)	Total	Added / (Closed)	Total	Added / (Closed)	Total	Added / (Closed)	Total
Hong Kong	3	43						
Singapore	5	38	2	15	-	3		
Malaysia	7	56	-	3				
Australia	-	-					(3)	-
Taiwan	1	1						
Macau	1	2						
China	-	2						
Total	17	142	2	18	-	3	(3)	-

During the 9 months ended 31st Mar 2008, the Group opened 17 (net) retail outlets and 2 TCM clinics. The establishment of these new outlets and clinics will further contribute to the improvement in Group turnover. The Group will continue to seek opportunities to expand its retail and clinic network.

C) Profitability

In line with higher revenue, gross profit rose 21% to S\$83.1 million. Gross profit margin is stable at 50.8% in 9M FY2008 as compared to 9M FY2007.

Distribution, selling and administration expenses were higher during the period due to the expanded network of retail outlets and escalating rental costs. Profit for 9M FY2008 was S\$7.6 million, 31% lower than previous corresponding period.

(D) Balance sheet and Cash flow

Inventories and payables had increased due to higher volume of business.

The Group was able to keep its gearing reasonably low at 39.2% even though S\$7.6 million was spent on routine capital expenditure. The Group will continue to expand its core business by utilising its strong cash flow generated from its operations.

9. Where a forecast, or a prospect statement, has been previously disclosed to shareholders, any variance between it and the actual results

The results for the period are in line with the prospect statement contained in the FY2007 full year announcement made on 23rd August 2007.

10. A commentary at the date of the announcement of the significant trends and competitive conditions of the industry in which the group operates and any known factors or events that may affect the group in the next reporting period and the next 12 months

With the economies in the region remaining stable, business conditions for the core business of the Group should continue to be positive for the rest of FY 2008. Our traditional key markets, namely, Singapore, Malaysia and Hong Kong, should continue to perform well.

To sustain growth, the Group will continue to expand its core business activities and its regional distribution network. The Group will also continue to introduce new TCM and health food products through its network. Effort will be focused to further improve revenue from existing clinics. However, with the improvement in the economies of our core countries, we anticipate there would be continued upward pressure on retail rentals and manpower costs. It is also recognised that there is geopolitical risk, inflation risk, the threat of high oil prices and the rippling effect of the sub-prime funds crisis in US may affect consumer sentiments. In view of the continuing strength of the reporting currency, the Group results may be significantly affected.

11. Dividend

(a) Current Financial Period Reported On

Any dividend declared for the current financial period reported on?

None

(b) Corresponding Period of the Immediately Preceding Financial Year

Any dividend declared for the corresponding period of the immediately preceding financial year?

None

(c) Date payable

Not applicable

d) Books closure date

Not applicable

12. If no dividend has been declared/recommended, a statement to that effect

Not applicable

PART II – ADDITIONAL INFORMATION REQUIRED FOR FULL YEAR ANNOUNCEMENT (This part is not applicable to Q1, Q2, Q3 or Half Year Results)

13. Segmented revenue and results for business or geographical segments (of the group) in the form presented in the issuer's most recently audited annual financial statements, with comparative information for the immediately preceding year

14. In the review of performance, the factors leading to any material changes in contributions to turnover and earnings by the business or geographical segments

15. A breakdown of sales

16. A breakdown of the total annual dividend (in dollar value) for the issuer's latest full year and its previous full year

Total Annual Dividend (*Refer to Para 16 of Appendix 7.2 for the required details*)

	Latest Full Year ()	Previous Full Year ()
Ordinary	-	-
Preference	-	-
Total:	-	-

17. Board negative assurance confirmation for 9 Months FY2008 results

The Board of Directors Eu Yan Sang International Ltd, do hereby confirm that, to the best of their knowledge, nothing has come to their attention which may render the unaudited financial results for the quarter ended 31 March 2008 to be false or misleading in any material respect.

BY ORDER OF THE BOARD

Tan Kang Fun @ KF Tan
Chief Financial Officer & Company Secretary
12th May 2008