



SINGAPORE

COSCO CORPORATION (SINGAPORE) LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration Number:196100159G)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting of COSCO Corporation (Singapore) Limited (the "**Company**") will be held on 25 September 2007 at 11.00 a.m. at Pan Pacific Singapore, Level 1, Pacific 1 & 2, 7 Raffles Boulevard, Marina Square, Singapore 039595 for the purpose of considering and, if thought fit, passing the following special resolutions:-

"SPECIAL RESOLUTIONS:-

Proposed Amendments to Memorandum and Articles of Association of the Company

1. That the Memorandum of Association of the Company be altered in the manner and to the extent as set out in Appendix I of the Circular of the Company dated 31 August 2007.
2. That the Articles of Association of the Company be altered in the manner and to the extent as set out in Appendix II of the Circular of the Company dated 31 August 2007."

By Order of the Board

Lawrence Kwan
Company Secretary
Singapore
31 August 2007

Notes:-

1. A member of the Company entitled to attend and vote at a meeting is entitled to appoint one or two proxies to attend and vote in his stead. A proxy need not be a member of the Company.
2. Where a member appoints two proxies, the appointments shall be invalid unless he specifies the proportion of his shareholding (expressed as a percentage of the whole) to be represented by each proxy.
3. The instrument appointing a proxy or proxies must be deposited at the registered office of the Company at 9 Temasek Boulevard, #07-00 Suntec City Tower II, Singapore 038989 not later than 48 hours before the time fixed for holding the Extraordinary General Meeting.
4. This instrument appointing a proxy or proxies must be under the hand of the appointer or his attorney duly authorised in writing. Where the instrument appointing a proxy or proxies is executed by a corporation, it must be executed either under its common seal or under the hand of any attorney duly authorised.
5. A corporation which is a member may also authorise by resolution of its directors or other governing body such person as it thinks fit to act as its representative at the meeting in accordance with Section 179 of the Companies Act, Cap. 50.