

**NOVENA HOLDINGS LIMITED**  
(Company Registration No. 199307300M)  
(Incorporated in Singapore)

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**PROPOSED CASH DIVIDEND AND RIGHTS CUM WARRANTS ISSUE  
LISTING AND QUOTATION OF THE RIGHTS SHARES AND WARRANTS**

*Unless otherwise defined, all capitalized terms used herein bear the same meaning as in the Offer Information Statement dated 16 October 2007 (“Offer Information Statement”) from Novena Holdings Limited (the “Company”).*

The Board of Directors of the Company refers to the Company’s announcement of 13 November 2007 in relation to the results of the Rights cum Warrants Issue and is pleased to announce that all the 148,304,103 Rights Shares and 148,304,103 Warrants, which were issued on 16 November 2007 pursuant to the Rights cum Warrants Issue, will be listed and quoted on the Official List of the Singapore Exchange Securities Trading Limited Dealing and Automated Quotation System on 19 November 2007 and 20 November 2007 respectively, and trading of the Rights Shares or Warrants will commence with effect from 9.00 a.m. on the respective dates.

**BY ORDER OF THE BOARD**

Toh Soon Huat  
Acting Chairman/Chief Executive Officer  
16 November 2007