



CHINA HEALTHCARE LIMITED

Company Registration No. 200202500K

PROPOSED ACQUISITION OF:

(1) LOT 847L OF MUKIM 17 AT 25 RECREATION ROAD, SINGAPORE 546522; AND

(2) LOT 848C OF MUKIM 17 AT 27 RECREATION ROAD, SINGAPORE 546524;

(THE "PROPERTY ACQUISITION")

On 25 April 2008, the Company announced that it has entered into a sale and purchase agreement with Econ Medicare Centre Holdings Pte Ltd ("EMCH") to acquire the properties at 25 Recreation Road, Singapore 546522 and 27 Recreation Road, Singapore 546524.

The Company wishes to announce that further to the confirmation obtained from the Land Dealings Approval Unit ("LDAU") which would require the Company to obtain LDAU's approval for the purchase of the Properties, the Company has on 27 May 2008 entered into a supplemental agreement providing for an additional condition precedent to the Property Acquisition. The supplemental agreement is to be deemed to have effect from 25 April 2008.

The Property Acquisition is now also subject to the approval of LDAU or Controller of Housing or such other relevant authorities pursuant to the Residential Property Act (Chapter 274) for the purchase of the Properties.

Unless otherwise defined, all terms used herein bear the same meaning as in the Announcement dated 25 April 2008.

By Order of the Board

Ong Chu Poh
Group Chairman & CEO
China Healthcare Limited

27 May 2008