

**APEX-PAL INTERNATIONAL LTD. (THE "COMPANY")**

---

**DATE OF RELEASE FINANCIAL RESULTS FOR THE HALF YEAR PERIOD ENDED 30 JUNE 2007**

---

The Board of Directors of Apex-Pal International Ltd. (the "Company") wishes to announce that the Company will release its financial results for the half year period ended 30 June 2007 latest by Monday, 13 August 2007.

**By Order of the Board of Directors**

Phyllis Phua Lee Boon  
Company Secretary  
3 August 2007