



# KS ENERGY SERVICES LIMITED

(Incorporated in the Republic of Singapore)  
(Company Registration No. 198300104G)

## NOTICE OF EXTRAORDINARY GENERAL MEETING

**NOTICE IS HEREBY GIVEN** that an Extraordinary General Meeting (the "EGM") of the shareholders of KS Energy Services Limited (the "Company") will be held on 18 August 2008 at 11.00 a.m. at 17 Jurong Port Road, Singapore 619092 for the purposes of considering and, if thought fit, passing (with or without modifications) the following ordinary resolution:

### **ORDINARY RESOLUTION 1: The Whitewash Resolution**

That subject to the conditions in the letter from the Securities Industry Council dated 11 June 2008 being fulfilled, the Shareholders hereby (on a poll taken) waive their rights to receive a mandatory takeover offer from Pacific One Energy Limited, Advanti (Int'l) Pte Limited (through Citibank Nominees (Singapore) Pte Ltd), Mr. Lee Seng Quee (through Citibank Nominees (Singapore) Pte Ltd) and Dr. Adam Paul Brunet (through Citibank Nominees (Singapore) Pte Ltd) for all the Shares in the Company not already owned by them in the event that their subscription of the new ordinary shares in the capital of the Company to be issued pursuant to the proposed renounceable partially underwritten rights issue by the Company results in them incurring a mandatory bid obligation pursuant to Rule 14 of the Singapore Code on Take-overs and Mergers.

BY ORDER OF THE BOARD  
**KS Energy Services Limited**

Lawrence Kwan  
Company Secretary  
Singapore  
1 August 2008

### **NOTES:**

- 1. A member entitled to attend and vote at this meeting is entitled to appoint a proxy or proxies to attend and vote instead of him. A proxy need not be a member of the Company.*
- 2. The form of proxy in the case of an individual shall be signed by the appointor or his attorney, and in the case of a corporation, either under its common seal or under the hand of an officer or attorney duly authorised.*
- 3. If the form of proxy is returned without any indication as to how the proxy shall vote, the proxy will vote or abstain as he thinks fit.*
- 4. If no name is inserted in the space for the name of your proxy on the form of proxy, the Chairman of the Meeting will act as your proxy.*
- 5. The form of proxy or other instruments of appointment shall not be treated as valid unless deposited at the Company's Share Registrar's Office at 8 Cross Street #11-00 PWC Building, Singapore 048424 not less than 48 hours before the time appointed for holding the meeting and at any adjournment thereof.*
- 6. For depositors holding their shares through The Central Depository (Pte) Limited in Singapore, the Directors have determined that it is more practicable for the depositor proxy form to be delivered to, collected, collated, reviewed and checked at the Share Registrar's office in Singapore, 8 Cross Street #11-00 PWC Building, Singapore 048424, and as such will be counted as valid in regards to this meeting pursuant to Article 73 of the Company's Articles of Association. The depositor proxy form, duly completed, must be deposited by the depositor(s) at the abovementioned office of the Share Transfer Agent in Singapore not less than 48 hours before the commencement of the Meeting.*