

AUSGROUP LIMITED
(Registration No.200413014R)

TRANSFER OF THE LISTING AND QUOTATION OF SHARES OF AUSGROUP LIMITED FROM THE OFFICIAL LIST OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (“SGX-ST”) DEALING AND AUTOMATED QUOTATION SYSTEM (“SGX-SESDAQ”) TO THE OFFICIAL LIST OF THE SGX-ST MAINBOARD (“SGX MAINBOARD”)

Further to the announcement on 22 May 2007, the Board of Directors of AusGroup Limited (the “Company”) is pleased to announce that the listing and quotation of the shares of the Company will be transferred from the SGX-SESDAQ to the SGX Mainboard with effect from 9.00 a.m. Monday, 11 June 2007.

BY ORDER OF THE BOARD

Submitted by Stuart Maxwell Kenny, Managing Director on 1 June 2007 to the SGX-ST.