



BH GLOBAL MARINE LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration no. 200404900H)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting of BH Global Marine Limited (the "Company") will be held at 8 Penjuru Lane Singapore 609189 on 21 November 2007 at 11.00 a.m. for the purpose of considering and, if thought fit, passing with or without any modifications, the following Resolution, which will be proposed as a Special Resolution:

Special Resolution

The Proposed Alterations to the Articles of Association

That the proposed amendments to the Company's existing Articles of Association which are set out in the Appendix to the Circular to Shareholders dated 26 October 2007 be and are hereby approved and adopted.

By Order of the Board
Eileen Koh
Company Secretary
Singapore
26 October 2007

Notes:

1. A member of the Company entitled to attend and vote at the Extraordinary General Meeting is entitled to appoint not more than two proxies to attend and vote instead of him. A proxy need not be a member of the Company.
2. The instrument appointing a proxy or proxies must be deposited at the registered office of the Company at 8 Penjuru Lane Singapore 609189, not less than 48 hours before the time appointed for the Extraordinary General Meeting. The sending of a Proxy Form by a member does not preclude him from attending and voting in person at the Extraordinary General Meeting if he finds that he is able to do so. In such event, the relevant Proxy Forms will be deemed to be revoked.