

CHINA HEALTHCARE LIMITED

(Registration No. 200202500K)
(Incorporated in the Republic of Singapore)

RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 53,024,850 NEW SHARES ("RIGHTS SHARES") IN THE CAPITAL OF CHINA HEALTHCARE LIMITED (THE "COMPANY") AT AN ISSUE PRICE OF S\$0.118 FOR EACH RIGHTS SHARE AND ON THE BASIS OF THREE (3) RIGHTS SHARES FOR EVERY TEN (10) EXISTING ORDINARY SHARES IN THE CAPITAL OF THE COMPANY HELD BY THE SHAREHOLDERS OF THE COMPANY AS AT 5.00 P.M. ON 14 FEBRUARY 2008, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED (THE "RIGHTS ISSUE")

DESPATCH OF OFFER INFORMATION STATEMENT

1. Despatch of Offer Information Statement

The Board of Directors of the Company wishes to announce that the Offer Information Statement dated 18 February 2008 ("**Offer Information Statement**"), together with the relevant forms, relating to the Rights Issue have been despatched to Entitled Shareholders on 19 February 2008. A copy of the Offer Information Statement is available on the website of the Singapore Exchange Securities Trading Limited at www.sgx.com.

Unless otherwise defined, all terms used in this announcement shall bear the same meaning as in the Offer Information Statement.

2. Where to collect the Offer Information Statement

2.1 Entitled Shareholders who do not receive the Offer Information Statement and the relevant forms within a week from the date of this announcement may obtain copies of the documents from:-

The Central Depository (Pte) Limited
4 Shenton Way #02-01
SGX Centre 2
Singapore 068807

M & C Services Private Limited
138 Robinson Road, #17-00
The Corporate Office
Singapore 068906

2.2 Purchasers of the "nil-paid" rights who do not receive the ARS and the Offer Information Statement may also obtain copies of the same from CDP (at the address stated above) during the period up to the close of the Rights Issue at **4.45 p.m. on 4 March 2008** (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

BY ORDER OF THE BOARD

Ong Chu Poh
Group Chairman and CEO
China Healthcare Limited
19 February 2008