

APEX-PAL INTERNATIONAL LTD.

Company Registration Number 199604816E
(Incorporated in the Republic of Singapore)

**DATE OF RELEASE OF UNAUDITED FINANCIAL RESULTS FOR THE HALF YEAR ENDED 30
JUNE 2008**

The Board of Directors of Apex-Pal International Ltd. (the "Company") wishes to announce that the Company will release its unaudited financial results for the half year ended 30 June 2008 latest by Thursday, 14 August 2008.

By Order of the Board

Douglas Foo Peow Yong
Chairman and Chief Executive Officer
28 July 2008