

CHINA HEALTHCARE LIMITED
(Registration No. 200202500K)
(Incorporated in the Republic of Singapore)

RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 53,024,850 NEW SHARES (“RIGHTS SHARES”) IN THE CAPITAL OF CHINA HEALTHCARE LIMITED (THE “COMPANY”) AT AN ISSUE PRICE OF S\$0.118 FOR EACH RIGHTS SHARE AND ON THE BASIS OF THREE (3) RIGHTS SHARES FOR EVERY TEN (10) EXISTING ORDINARY SHARES IN THE CAPITAL OF THE COMPANY HELD BY THE SHAREHOLDERS OF THE COMPANY AS AT THE BOOKS CLOSURE DATE, FRACTIONAL ENTITLEMENTS BEING DISREGARDED (THE “RIGHTS ISSUE”)

LISTING OF RIGHTS SHARES

*Unless otherwise defined, defined terms used in this announcement bear the meanings given to them in the offer information statement of the Company dated 18 February 2008 (the “**Offer Information Statement**”).*

Further to the Company’s announcement dated 10 March 2008, the Directors of the Company are pleased to announce that 53,024,850 Rights Shares will be listed and quoted on the SGX Catalist with effect from 9.00 a.m. on 13 March 2008.

The listing of the Rights Shares is not to be taken as an indication of the merits of the Company, its Subsidiaries, the Shares, the Rights Issue or the Rights Shares.

BY ORDER OF THE BOARD

Ong Chu Poh
Group Chairman & CEO
China Healthcare Limited
12 March 2008