

**TECKWAH INDUSTRIAL CORPORATION LTD**  
Company Registration No. 197201105E  
(Incorporated in Singapore)

**NOTICE OF ANNUAL GENERAL MEETING**

**Notice is hereby given** that the Annual General Meeting of the Company will be held at 25 Pandan Crescent #05-15 TIC Tech Centre Singapore 128477 on Thursday, April 24, 2008 at 9.30 a.m. to transact the following business:

**ORDINARY BUSINESS**

1. To receive and consider the directors' report and accounts for the year ended December 31, 2007 and the auditor's report thereon. **(Resolution 1)**
2. To declare a final one-tier tax-exempt dividend of 0.80 cents per ordinary share in respect of the year ended December 31, 2007. **(Resolution 2)**
3. To re-elect the following Directors retiring pursuant to the Company's Articles of Association:-
  - (i) Ms Mai Ah Ngo **(Resolution 3)**
  - (ii) Mr John Lim Hwee Chiang [See Explanatory Note (a)] **(Resolution 4)**
4. To re-appoint Deloitte & Touche as Auditors for the ensuing year and to authorise the Directors to fix their remuneration. **(Resolution 5)**
5. To approve the proposed Directors' fees of \$128,000 for the year ended December 31, 2007. (2006 : \$136,000) **(Resolution 6)**
6. To transact any other business of the Company which may properly be transacted at an Annual General Meeting.

**SPECIAL BUSINESS**

To consider and, if thought fit, to pass the following resolutions as ordinary resolutions:-

7. (a) That pursuant to Section 161 of the Companies Act, Cap. 50 and the listing rules of the Singapore Exchange Securities Trading Limited, authority be and is hereby given to the Directors of the Company:-
  - (i) to issue shares in the capital of the Company whether by way of bonus issue, rights issue or otherwise; and/or
  - (ii) make or grant offers, agreements or options (collectively "Instruments") that might or would require shares to be issued, including but not limited to the creation and issue of (as well as adjustments to) warrants, debentures or other instruments convertible into shares,  
  
at any time to such persons and upon such terms and conditions and for such purposes as the Directors may, in their absolute discretion, deem fit and (notwithstanding the authority conferred by this Resolution may have ceased to be in force) issue shares in pursuance of any instrument made or granted by the Directors while this Resolution is in force, provided that the aggregate number of shares to be issued pursuant to this Resolution (including shares to be issued in pursuance of Instruments made or granted pursuant to this Resolution) does not exceed 50% of the total number of issued shares (excluding treasury shares) in the capital of the Company at the time of passing of this Resolution and the aggregate number of shares issued other than on a pro rata basis to existing shareholders does not exceed 20% of the total number of issued shares (excluding treasury shares) in the Company;
- (b) for the purpose of determining the aggregate number of shares that may be issued under subparagraph (a) above, the total number of issued shares (excluding treasury shares) shall be based on the total number of issued shares of the Company (excluding treasury shares) as at the time of the passing of this Resolution after adjusting for:
  - (i) new shares arising from the conversion or exercise of convertible securities which were issued pursuant to previous shareholders' approval, and which are outstanding as at the date of the passing of this Resolution;
  - (ii) new shares arising from exercising share options or vesting of Share awards outstanding or subsisting at the time this Resolution is passed; and
  - (iii) any subsequent bonus issue, consolidation or subdivision of the shares; and

- (c) such authority to continue in force until the conclusion of the next Annual General Meeting or the expiration of the period within which the next Annual General Meeting of the Company is required by law to be held, whichever is earlier, unless previously revoked or varied at a general meeting of the Company. [see Explanatory Note (b)] **(Resolution 7)**

**Notice is hereby given** that the Transfer Books and Register of Members of the Company will be closed on May 9, 2008 for the preparation of dividend warrants.

Duly completed transfers received by the Company's Registrar, Tricor Barbinder Share Registration Services of 8 Cross Street #11-00 PWC Building Singapore 048424, up to the close of business at 5 p.m. on May 8, 2008 will be registered to determine shareholders' entitlement to the proposed dividend. The dividend, if approved, will be paid on May 21, 2008 to shareholders registered in the books of the Company on May 9, 2008.

In respect of shares in securities accounts with the Central Depository (Pte) Limited ("CDP"), the said final dividend will be paid by the Company to CDP which will in turn distribute the dividend entitlements to holders of shares in accordance with its practice.

### **By Order of the Board**

Lo Swee Oi  
Company Secretary  
April 8, 2008  
Singapore

### **Explanatory Notes:**

- (a) Mr John Lim Hwee Chiang, if re-elected, will remain as Chairman of the Remuneration Committee and Member of the Audit Committee and Nominating Committee. Mr Lim is considered an Independent Director for purposes of Rule 704(8) of the Listing Manual of Singapore Exchange Securities Trading Limited. Full particulars on Mr Lim are set out on page 27 of the Annual Report.
- (b) The proposed ordinary resolution 7 above, if passed, will empower the Directors from the date of the above Meeting until the date of the next Annual General Meeting to allot and issue shares and convertible securities in the Company up to an amount not exceeding fifty per centum (50%) of the total number of issued shares (excluding treasury shares) in the capital of the Company, of which up to twenty per centum (20%) may be issued other than on a pro rata basis.

For the purpose of this resolution, the total number of issued shares (excluding treasury shares) is based on the Company's total number of issued shares (excluding treasury shares) at the time that this proposed Ordinary Resolution is passed after adjusting for new shares arising from the conversion or exercise of convertible securities, the exercise of share options or the vesting of share awards outstanding or subsisting at the time when this proposed Ordinary Resolution is passed and any subsequent bonus issue, consolidation or subdivision of shares.

### **Notes to Proxy Form:**

- (i) A member entitled to attend and vote at this meeting is entitled to appoint a proxy to attend and vote in his stead. A proxy need not be a member of the Company.
- (ii) If a proxy is to be appointed, the form must be deposited at the registered office of the Company, 25 Pandan Crescent #05-15 TIC Tech Centre Singapore 128477 not less than 48 hours before the meeting.
- (iii) The form of proxy must be signed by the appointor or his attorney duly authorised in writing.
- (iv) In the case of joint shareholders, all holders must sign the form of proxy.