

EU YAN SANG INTERNATIONAL LTD.

Registration No. 199302179H

**RESPONSE TO SGX'S QUERIES ON SECOND QUARTER FINANCIAL STATEMENT
ANNOUNCEMENT FOR THE FINANCIAL PERIOD ENDED 31 DECEMBER 2007**

In response to the Singapore Exchange Securities Trading Limited's query in its email dated 18 February 2008 in relation to the Company's Second Quarter Financial Statement Announcement, the Board of Directors of the Company wishes to reply as follows:

Query –

Disclosure of information required under paragraph 1(d)(ii), (iii) and (iv) of Appendix 7.2 of the Listing Manual.

Response –

1(d)(ii) Details of any changes in the company's share capital arising from rights issue, bonus issue, share buy-backs, exercise of share options or warrants, conversion of other issues of equity securities, issue of shares for cash or as consideration for acquisition or for any other purpose since the end of the previous period reported on. State also the number of shares that may be issued on conversion of all the outstanding convertibles, as well as the number of shares held as treasury shares, if any, against the total number of issued shares excluding treasury shares of the issuer, as at the end of the current financial period reported on and as at the end of the corresponding period of the immediately preceding financial year

Since 1 October 2007, there is no movement in Company's share capital.

As at 31 December 2007, there were 10,172,500 unexercised share options (31 December 2006: 7,202,500).

There were no shares held as treasury shares as at 31 December 2007 and 31 December 2006.

1(d)(iii) To show the total number of issued shares excluding treasury shares as at the end of the current financial period and as at the end of the immediately preceding year.

Total number of issued shares excluding treasury shares as at 31 December 2007 and as at 30 June 2007 is 360,378,938.

1(d)(iv) A statement showing all sales, transfers, disposal, cancellation and / or use of treasury shares as at the end of the current financial period reported on.

Not Applicable.

BY ORDER OF THE BOARD

Tan Kang Fun @ KF Tan
Chief Financial Officer & Company Secretary
18 February 2008