

**TAT SENG PACKAGING GROUP LTD**  
**COMPANY REGISTRATION NO.: 197702806M**

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**ADDITIONAL INVESTMENT IN HEFEI DANSUN PACKAGING CO LTD**

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The Board of Directors of Tat Seng Packaging Group Ltd (the “Company”) wishes to announce that the paid-up capital of Hefei Dansun Packaging Co Ltd (“Dansun”), a subsidiary of the Company, will increase from RMB15 million to RMB22 million.

The increase in paid-up capital is to facilitate Dansun’s business expansion plan.

The shareholding structure of Dansun is as follows:

- 80% equity held directly by the Company; and
- 20% equity held by 合肥柏盛包装制品有限公司

The increase in paid-up capital will be funded by the Company’s internal resources in the same equity ratio as per the above shareholding structure.

The above transaction is not expected to have any material impact on the net tangible assets or earnings per share of the Group for the financial year ending 31 December 2007.

None of the Directors or substantial shareholders has any interest, direct or indirect, in the above transaction.

By Order of the Board

Lotus Isabella Lim Mei Hua  
Company Secretary  
9 January 2007