

## **BH GLOBAL MARINE LIMITED**

(Company Registration No.: 200404900H)

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### **ACQUISITION OF SHARES IN THE SHARE CAPITAL OF B & C ELECTRICAL PTE LTD**

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The Board of Directors of BH Global Marine Limited (the "Company") wishes to announce that the Company has acquired two (2) ordinary shares in the share capital of B & C Electrical Pte Ltd ("B & C") (hereinafter referred to as the "Acquisition").

Following the Acquisition, B & C became a wholly-owned subsidiary of the Company.

The Acquisition, funded by internal resources, is not material based on Rule 1006 of the SGX-ST Listing Manual and is not expected to have any material impact on the net tangible assets and earnings per share of the Company for the financial year ending 31 December 2007.

None of the Directors or Controlling Shareholders or Substantial Shareholders of the Company has any interest, direct or indirect, in the abovementioned Acquisition.

Submitted by Mr Vincent Lim Hui Eng, Managing Director on 06/06/2007 to the SGX-ST.