

AMENDMENT TO THE UNAUDITED FULL YEAR RESULTS ANNOUNCED ON 30 MAY 2007

The Board of Directors of China Healthcare Limited (the “Company”) refers to the Company’s full year unaudited results for the financial year ended 31 March 2007, which was announced on 30 May 2007 (the “Announcement”).

Subsequent to the Announcement and in the finalisation of the audit of the consolidated financial statements of the Company for the financial year ended 31 March 2007, the Directors have decided to write off the Company’s investment in Cell Transplant Singapore Pte Ltd of S\$1.99 million. The write-off is considered prudent, taking into account that there is no positive development in the efforts being taken by management to divest this investment.

Accordingly, the following figures have been revised:

(i) Consolidated income statement for the financial year ended 31 March 2007

| | Amended | As per Preliminary results announced on 30 May 2007 |
|------------------------------|----------------|--|
| | S\$’000 | S\$’000 |
| (Loss)/Profit before tax | (758) | 1,241 |
| (Loss)/Profit after tax | (991) | 1,008 |
| Attributable to: | | |
| Equity holders of the parent | (828) | 1,171 |
| Minority Interest | (163) | (163) |
| | <hr/> | <hr/> |
| | (991) | 1,008 |
| | <hr/> | <hr/> |

(ii) Consolidated balance sheet as at 31 March 2007

| | Group | | Company | |
|---------------------|----------------|--|----------------|--|
| | Amended | As per Preliminary results announced on 30 May 2007 | Amended | As per Preliminary results announced on 30 May 2007 |
| | S\$'000 | S\$'000 | S\$'000 | S\$'000 |
| Other investments | - | 1,999 | - | 1,999 |
| Total assets | 44,920 | 46,919 | 44,391 | 46,390 |
| Accumulated profits | 3,568 | 5,567 | 1,534 | 3,533 |
| Total equity | 19,720 | 21,719 | 19,168 | 21,167 |

(iii) Consolidated statement of cash flows for the financial year ended 31 March 2007

| | Amended | As per Preliminary results announced on 30 May 2007 |
|--|----------------|--|
| | S\$'000 | S\$'000 |
| (Loss)/Profit before tax | (758) | 1,241 |
| Adjustment for impairment loss on investment | 1,999 | - |

(iv) Earnings per ordinary share and net asset value per ordinary share have been revised as follows:

| | Amended | As per Preliminary results announced on 30 May 2007 |
|------------------------------------|----------------|--|
| Earnings per ordinary share | | |
| Basic | (0.53) cents | 0.75 cents |
| Diluted | (0.53) cents | 0.75 cents |

| Net Asset Value per ordinary share | | |
|---|-------------|-------------|
| Group | 12.58 cents | 13.86 cents |
| Company | 12.22 cents | 13.50 cents |

By Order of the Board

Ong Chu Poh
Group Chairman & CEO